

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA, SACRAMENTO DIVISION

In re

RIZO-LÓPEZ FOODS, INC.,

Debtor-In-Possession

Case No. 25-25004-C

Chapter 11

DCN: MB-42

Confirmation Hearing:

Date: November 18, 2026

Time: 11:00 a.m. (PT)

Place: Courtroom 35 (Dept. C), 6th Floor
United States Bankruptcy Court
501 "I" Street
Sacramento, CA 95814

Judge: Honorable Christopher M. Klein

**NOTICE OF (I) DEADLINE FOR CASTING VOTES TO ACCEPT OR REJECT THE COMBINED
DISCLOSURE STATEMENT AND JOINT CHAPTER 11 PLAN OF LIQUIDATION,
AND (II) HEARING TO CONSIDER CONFIRMATION OF THE PLAN**

IMPORTANT

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOUR RIGHTS MAY BE AFFECTED UNDER
THE PLAN.**

**YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN
AND TO DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU
MAY WISH TO CONSULT ONE.**

PLEASE TAKE NOTICE that Rizo-López Foods, Inc. (the "**Debtor**") the debtor and debtor in possession in the above captioned bankruptcy case (the "**Chapter 11 Case**"), and the Official Committee of Unsecured Creditors (the "**Committee**"), have filed their *Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation* [Doc. 778] (as may be amended, modified, and/or supplemented, collectively, the "**Plan**").¹

PLEASE TAKE FURTHER NOTICE of the following dates, deadlines, and voting procedures:

1. *Deadline for Voting on the Plan.* The Court has established **November 12, 2026** (the "**Voting Deadline**") as the deadline by which Ballots accepting or rejecting the Plan must be received by the Voting Agent, Donlin, Recano & Company, LLC. To be counted, your completed and signed Ballot must be returned as follows:

If Voting by First Class Mail, to:

Donlin, Recano & Company, LLC
Re: Rizo-López Foods, Inc.
Attn: Voting Department
P.O. Box 2053
New York, NY 10272-2042

If Voting by Hand Delivery/Overnight Courier, to:

Donlin, Recano & Company, LLC
c/o Angeion Group
Re: Rizo-López Foods, Inc.
200 Vesey Street, 24th Floor
New York, NY 10281

If Voting via Email, scan your completed and signed Ballot into a Portable Document Format (pdf) file and return it via email to DRCVote@DonlinRecano.com.

1. Undefined capitalized terms shall have the meanings ascribed to them in the Plan.

Ballots shall be submitted and **actually received by the Voting Agent no later than the Voting Deadline**. Any failure to timely submit a Ballot so that it is received by the Voting Deadline or failure follow the voting instructions herein may disqualify a Ballot and vote. Ballots returned to other addresses or email addresses, by facsimile, or through other electronic transmission, except to the email above, will not be accepted or counted.

Do not file or submit your Ballot to the Bankruptcy Court. Ballots must be returned to and received by the Voting Agent to be counted.

2. *Classes Entitled to Vote.* Only holders of Claims in Class 3 (General Unsecured Claims) and Class 4 (Subordinated Administrative Claims) under the Plan are entitled to vote on the Plan and will receive Ballots to cast such votes. If you are entitled to vote on the Plan, you will receive a Ballot with this Notice.

3. *Classes Not Entitled to Vote.* Holders of Unclassified Claims (*i.e.*, Administrative Claims, Priority Tax Claims, Professional Claims, and Statutory Fees), Unimpaired Claims under the Plan (*i.e.*, Classes 1 (Secured Claims) and 2 (Priority Non-Tax Claims)) and Claims that are deemed to reject the Plan (*i.e.*, Class 5 (Interests)) are not entitled to vote on the Plan. If you are not entitled to vote on the Plan, you will not receive a Ballot with this Notice.

4. *Combined Confirmation Hearing.* A combined hearing to consider the adequacy of the Disclosure Statement, confirmation of the Plan, and related relief (the “**Confirmation Hearing**”) will be held on **November 18, 2026, at 11:00 a.m. (Pacific Time)** before the Honorable Christopher M. Klein at the United States Bankruptcy Court for the Eastern District of California (the “**Bankruptcy Court**”), 501 I. Street, Sacramento, California, Department C, Courtroom 35 (6th Floor). The Confirmation Hearing may be continued by the Debtor from time to time without further notice to holders of Claims or Interests or other parties in interest other than the announcement of the adjourned date(s) at the Confirmation Hearing or any continued hearing or on the applicable pre-hearing dispositions or a notice filed with the Bankruptcy Court. The Plan may be modified in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Plan, and other applicable law, without further notice, prior to or at the Confirmation Hearing. If the Bankruptcy Court enters an order confirming the Plan, section 1141 of the Bankruptcy Code shall become applicable to the Plan and the Plan shall be binding on all parties to the fullest extent permitted by the Bankruptcy Code.

5. *Deadline for Objections to Confirmation of the Plan.* Objections, if any, to confirmation of the Plan, must (i) be in writing; (ii) state the name, address, and nature of the Claim or Interest of the objecting or responding party; (iii) state with particularity the legal and factual bases and nature of any objection or response; and (iv) be filed with the Clerk of the Bankruptcy Court, 501 “I” Street, Suite 3-200, Sacramento, CA 95814, and served on the below parties to be actually received on or before **November 4, 2026** (the “**Objection Deadline**”):

Rizo Lopez Foods, Inc.
c/o Hagop T. Bedoyan
McCormick Barstow LLP
7647 N. Fresno Street
Fresno, CA 93720

The Official Committee of Unsecured Creditors
c/o Jason M. Torf
Tucker Ellis LLP
515 South Flower Street, 42nd Floor
Los Angeles, CA 90071

Office of the United States Trustee
Attn: Trevor R. Fehr, Trial Attorney
500 I Street, Ste. 7-500
Sacramento, CA 95814

Unless an objection is timely filed, served, and received by the Objection Deadline, such objection shall not be considered by the Bankruptcy Court and shall be deemed overruled.

6. *Copies of Documents.* The Plan is on file with the Clerk of the Bankruptcy Court. The complete Plan, including all exhibits and supporting documents, can be obtained free of charge from the Voting Agent by (a) visiting <https://bankruptcy.angeiongroup.com/Clients/rfl/Static/ConfirmationDocuments>; (b) contacting the Voting Agent by telephone at (877) 534-8325 (Toll-Free); or (c) sending a written request to the Voting Agent via email at rlfinfo@angeiongroup.com. In addition, copies of the Plan may be obtained at or viewed by visiting Bankruptcy Court’s website at <https://www.caeb.uscourts.gov> and following the instructions for accessing the CM/ECF system through PACER.

7. **EXCULPATION AND INJUNCTION PROVISIONS IN THE PLAN.** Article X of the Plan contains certain exculpation and injunction provisions. You are encouraged to carefully review the Plan, including these provisions, since your rights may be affected regardless of whether you are Unimpaired or Impaired under the Plan. These exculpation and injunction provisions are quoted below:

10.1 Exculpation

The Exculpated Parties^[2] will neither have nor incur any liability to any entity for any Claims or Causes of Action for any act or omission occurring on or after the Petition Date and prior to or on the Effective Date in connection with, concerning or relating to the Chapter 11 Case or the Plan, including any act or omission relating to (i) the commencement or administration of the Chapter 11 Case, (ii) the negotiation or approval of any agreements or pleadings that were either filed with the Bankruptcy Court or otherwise relating to the Chapter 11 Case, (iii) the formulating, negotiating, preparing, disseminating, implementing, administering, or effecting of the DIP Financing Agreement, the RLF Asset Sale or the Plan, or (iv) soliciting or seeking confirmation of the Plan; *provided, however*, that the foregoing provisions will have no effect on the liability of any entity that results from any such act or omission that is determined by a Final Order of the Bankruptcy Court or other court of competent jurisdiction to constitute gross negligence, bad faith or willful misconduct; *provided, further*, that the Exculpated Parties will each be entitled to rely upon the advice of counsel concerning their duties pursuant to, or in connection with, the above referenced documents, actions or inactions. Nothing herein shall exculpate or release the Liquidating Trustee or any Professionals of the Liquidating Trust with respect to any act or omission occurring after the Effective Date that would result in liability under the terms of the Liquidating Trust Agreement.

10.2 Injunction

(a) From and after the Effective Date, all persons and entities who have held, hold, or may hold Claims or Interests that are satisfied, settled, resolved, released, extinguished, cancelled or terminated under the Plan or the Confirmation Order are permanently enjoined from taking any of the following actions against the Debtor, the Debtor's Estate, the Liquidating Trust, the Liquidating Trustee, or any of their respective property or assets, solely with respect to any such Claims or Interests: (i) commencing or continuing, in any manner or in any place, any action or proceeding of any kind (including without limitation any proceeding in a judicial, arbitral, administrative or other forum); (ii) enforcing, levying, attaching, collecting, or recovering by any manner or means any judgment, award, decree or order; (iii) creating, perfecting, or enforcing in any manner any Lien or encumbrance of any kind; and (iv) asserting any right of setoff, or any right of subrogation of any kind against any debt, liability, or obligation due to the Debtor, unless such right was formally asserted in a pleading filed with the Bankruptcy Court prior to entry of the Confirmation Order or in a timely filed Proof of Claim; *provided, however*, that such persons and entities shall not be precluded from exercising their rights under and consistent with the terms of the Plan and/or the Confirmation Order, including but not limited to rights of Recall Claimants pursuant to Section 5.9.

2. The term "Exculpated Parties" means, collectively, and in each case in its capacity as such, (a) the Debtor; (b) the Committee and the Committee members; (c) directors, officers and limited liability company managers of the Debtor as of the Confirmation Date; and (d) any Professional of the Debtor, the Committee, and/or any Committee member. Plan, Exh. A ¶ 39 [Doc. 778].

(b) Upon the entry of the Confirmation Order, all Holders of Claims and Interests, shall be enjoined from taking any actions to interfere with the implementation or substantial consummation of the Plan by the Debtor or the Liquidating Trustee.

(c) By accepting Distributions pursuant to the Plan, each Holder of an Allowed Claim will be deemed to have specifically consented to the injunctions set forth in this Section.

8. **Appearances.** To appear at the Confirmation Hearing by telephone, contact Court Call Conference Service at 866-582-6878. *See also* CourtCall.com. The telephone appearance must be arranged 24 hours in advance. A Court Call fee applies. Individuals using Court Call are cautioned they do so at their own risk. The Plan Confirmation Hearing will not be rescheduled due to a missed connection. To appear at the Plan Confirmation Hearing using the ZoomGov platform, you must sign up for remote appearance no later than 4:00 p.m. the day before the hearing. All the protocols for appearing via the ZoomGov platform are available at: <https://www.caeb.uscourts.gov/documents/Forms/Misc/ZoomGov%20Protocols.pdf>.

9. **Pre-hearing Dispositions.** Pre-hearing dispositions can be obtained by checking the court's website, <https://www.caeb.uscourts.gov>, after 4:00 p.m. the day before the hearing. Parties appearing at the hearing telephonically must read the prehearing dispositions before the hearing.

Dated: October 13, 2026



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Dated: October 13, 2026

/s/ Jason M. Torf

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